

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

23ANDME HOLDING CO., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-40976-357

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Jean Gache, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 3, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via overnight mail or next business day service on the banks, brokers, dealers, agents, nominees or their agents (collectively, the “**Nominees**”) identified on the Depository and Nominees service list attached hereto as **Exhibit A**. The Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors’ public securities.

- Order and Notice of Chapter 11 Bankruptcy Case, [Docket No. 157] (the “**Notice of Commencement**”)

In addition to the hard copy service detailed above, on April 3, 2025, at my direction and under my supervision, employees of Kroll caused the Notice of Commencement to be served via email on the Nominee and Depository service list attached hereto as **Exhibit B**.

[Remainder of page intentionally left blank]

¹ The Debtors in each of these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 23andMe Holding Co. (0344), 23andMe, Inc. (7371), 23andMe Pharmacy Holdings, Inc. (4690), Lemonaid Community Pharmacy, Inc. (7330), Lemonaid Health, Inc. (6739), Lemonaid Pharmacy Holdings Inc. (6500), LPharm CS LLC (1125), LPharm INS LLC (9800), LPharm RX LLC (7746), LPRXOne LLC (3447), LPRXThree LLC (3852), and LPRXTwo LLC (1595). The Debtors’ service address for purposes of these chapter 11 cases is: 870 Market Street, Room 415, San Francisco, CA 94102.

On April 4, 2025, at my direction and under my supervision, employees of Kroll caused the Notice of Commencement as well as the following documents to be served via overnight mail or next business day service on the banks, brokers, dealers, agents, nominees or their agents (collectively, the “*Nominees*”) identified on the Depository and Nominees service list attached hereto as **Exhibit C**. The Nominees were provided with instructions and sufficient quantities to distribute the aforementioned documents to the beneficial holders of the Debtors’ public securities.

- Notice of (I) Disclosure Procedures Applicable to Certain Holders of Common Stock or Options, (II) Disclosure Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock, and (III) Final Hearing on the Application Thereof, a copy of which is attached hereto as **Exhibit D** (the “*NOL Notice of Interim Order*”)
- Notice of Auction for the Sale of the Debtors’ Assets, a copy of which is attached hereto as **Exhibit E** (the “*Sale Notice*”)

In addition to the hard copy service detailed above, on April 4, 2025, at my direction and under my supervision, employees of Kroll caused the NOL Notice of Interim Order, Sale Notice, and Notice of Commencement to be served via email on the Nominee service list attached hereto as **Exhibit F**.

Dated: April 4, 2025

/s/ Jean Gache
Jean Gache

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on April 4, 2025, by Jean Gache, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in New York County
Commission Expires April 4, 2028

Exhibit A

Exhibit A
Depository and Nominees Service List
Served via Overnight Mail or Next Business Day Service

Name	Address 1	Address 2	Address 3	City	State	Postal Code
BROADRIDGE	JOBS N17317	51 MERCEDES WAY		EDGEWOOD	NY	11717
BETANXT	ATTN Stephany Hernandez	100 Demarest Drive		WAYNE	NJ	07470-0000
DEPOSITORY TRUST CO	ATTN ED HAIDUK	55 WATER STREET 25TH FLOOR		NEW YORK	NY	10041
DEPOSITORY TRUST CO	ATTN HORACE DALEY	55 WATER STREET 25TH FLOOR		NEW YORK	NY	10041
BNY MELLON NEW ENGLAND 0954	ATTN SEAN GARRISON OR PROXY MGR	525 WILLIAM PENN PLACE	SUITE 153 0400	PITTSBURGH	PA	15259
JPMORGAN CHASE BANK NA 0902	ATTN JACOB BACK OR PROXY MGR	14201 DALLAS PARKWAY 12TH FLOOR		DALLAS	TX	75254
NORTHERN TRUST CO 2669	ATTN RYAN CHISLETT OR PROXY MGR	801 S CANAL STREET	ATTN CAPITAL STRUCTURES C1N	CHICAGO	IL	60607
STATE STREET 0997	ATTN MIKE FEELEY ROB RAY PROXY MGR	CORP ACTIONS JAB5E 1776	HERITAGE DRIVE NORTH	QUINCY	MA	02171-0000
THE BANK OF NEW YORK MELLON 0901	ATTN JENNIFER MAY	525 WILLIAM PENN PL SUITE 153 0400		PITTSBURGH	PA	15259

Exhibit B

Exhibit B
Nominee and Depository Service List
Served via email

NAME	EMAIL
Betanxt	corporateactions@betanxt.com; noel.seguin@betanxt.com; michele.kass@betanxt.com; maya.hamdan@betanxt.com; Rachel.Fisher@BetaNXT.com
Broadridge	SpecialProcessing@broadridge.com; BankruptcyJobs@broadridge.com
Clearstream	nathalie.chataigner@clearstream.com; cherifa.maameri@clearstream.com; CA_Luxembourg@clearstream.com; david.mccauley@clearstream.com; ca_mandatory.events@clearstream.com; hulya.din@clearstream.com
DTC	mandatoryreorgannouncements@dtcc.com; voluntaryreorgannouncements@dtcc.com; rgiordano@dtcc.com
Euroclear	eb.ca@euroclear.com; JPMorganInformation.Services@jpmorgan.com
Sisclear	ca.notices@six-securities-services.com
J.P. MORGAN CLEARING CORP. (0352/2035/0902)	Email Address On File
NORTHERN TRUST CO (2669)	Email Address On File
STATE STREET BANK AND TRUST (0997/2319/2950)	Email Address On File

Exhibit C

Exhibit C

Depository and Nominees Service List

Served via Overnight Mail or Next Business Day Service

Name	Address 1	Address 2	Address 3	City	State	Postal Code	Country
AMERICAN ENTERPRISE 0216 0756 2146	ATTN ERIN M STIELER	682 AMP FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
APEX CLEARING CORPORATION 0158	ATTN BRIAN DARBY	350 M ST PAUL SUITE 1300		DALLAS	TX	75201	
AXOS CLEARING LLC 0052	ATTN LUKE HOLLAND OR PROXY MGR	15950 West Dodge Road	SUITE 300	OMAHA	NE	68118	
BAIRD CO INCORPORATED 0547	ATTN JAN SUDFELD	777 E WISCONSIN AVENUE	19TH FLOOR	MILWAUKEE	WI	53202	
BAIRD CO INCORPORATED 0547	ATTN JANE ERBE OR PROXY MGR	777 E WISCONSIN AVENUE		MILWAUKEE	WI	53202	
BANK NY MELLN 901 2510 2209 2106	ATTN JENNIFER MAY	525 WILLIAM PENN PL SUITE 153 0400		PITTSBURGH	PA	15259	
BARCLAY CAP 229 7256 7254 8455 7263	ATTN Anthony Sciaraffo or Proxy MGR	745 SEVENTH AVENUE	16TH FLOOR	NEW YORK	NY	10019	
BMO NESBITT BURNS INC CDS 5043	ATTN PHUTHORN PENIKETT D FERNANDES	BMO FINANCIAL GROUP	250 YONGE ST 8TH FLOOR	TORONTO	ON	M5B 2M8	Canada
BNP 1569 2147 2154 2787 2884 2885	ATTN DEAN GALLI OR PROXY DEPT	525 Washington Blvd 7th floor		JERSEY CITY	NJ	07310-0000	
BNP 1569 2147 2154 2884 2885	ATTN DEAN GALLI OR PROXY DEPT	525 Washington Blvd 7th floor		JERSEY CITY	NJ	07310-0000	
BNP 2787	ATTN DTC 2787 PROXY DEPARTMENT	735 Chesterbrook Blvd 2nd Fl		Wayne	PA	19087	
BNP PARIBAS 2787	ATTN D GALLI OR OPS SUPR OR PXY MGR	AD D JOAO II N 49		LISBON	PORTUGAL	1988 028	Portugal
BNP PARIBAS NEW YORK BRANCH 2147	ATTN G BANFI AARON COLIE PROXY MGR	525 WASHINGTON BLVD 9TH FLOOR		JERSEY CITY	NJ	07310-0000	
BNP PARIBAS NEW YORK BRANCH 2147	ATTN RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310-0000	
BNP PARIBAS NY BRANCH 2787	ATTN DTC 2787 PROXY DEPARTMENT	735 Chesterbrook Blvd 2nd Fl		Wayne	PA	19087	
BNP PARIBAS PB STOCK 2885	ATN G BANFI OR R PERSAUD OR PXY MGR	525 WASHINGTON BLVD 9TH FLOOR		JERSEY CITY	NJ	07310-0000	
BNY MELLON NEW ENGLAND 0954	ATTN SEAN GARRISON OR PROXY MGR	525 WILLIAM PENN PLACE	SUITE 153 0400	PITTSBURGH	PA	15259	
BROWN BROTHERS HARRIMAN CO 0010	ATTN JERRY TRAVERS	525 WASHINGTON BLVD		JERSEY CITY	NJ	07310-0000	
CANACCORD FINANCIAL LTD 5046	ATTN AARON CAUGHLAN OR PROXY MGR	PACIFIC CENTER	2200 609 GRANVILLE STREET	VANCOUVER	BC	V7Y 1H2	Canada
CANACCORD FINANCIAL LTD 5046	ATN A GOCA OR B THIESSEN OR PXY MGR	PACIFIC CENTER	2200 609 GRANVILLE STREET	VANCOUVER	BC	V7Y 1H2	Canada
CHARLES SCHWAB CO INC 0164	ATTN CHRISTINA YOUNG	2423 E LINCOLN DRIVE		PHOENIX	AZ	85016 1215	
CHARLES SCHWAB CO INC 0164	ATTN JANA TONGSON OR PROXY MGR	2423 E LINCOLN DR PHXPEAK 01 1B571A		PHOENIX	AZ	85016	
CIBC WORLD MARKETS INC CDS 5030	ATTN NICASTRO JERRY OR PROXY MGR	161 BAY ST 10TH FL		TORONTO	ON	M5J 2S8	Canada
CIBC WORLD MARKETS INC CDS 5030	ATTN REED JON	CANADIAN IMPERIAL BANK OF COMMERCE	22 FRONT ST W 7TH FL ATTN CORP ACT	TORONTO	ON	M5J 2W5	Canada
CIBC WORLD MARKETS INC CDS 5030	ATTN HENRY H LIANG	22 FRONT ST W	7TH FLOOR	TORONTO	ON	M5J 2W5	Canada
CIBC WORLD MARKETS INC CDS 5030	ATTN R ROOPSINGH OR PROXY MGR	22 FRONT ST		TORONTO	ON	M5J 2W5	Canada
CITADEL SECURITIES LLC 0395	ATTN MARCIA BANKS OR PROXY MGR	131 SOUTH DEARBORN STREET		CHICAGO	IL	60603	
CITIBANK NA 0908	ATTN PAUL WATTERS	3801 CITIBANK CENTER	B 3RD FLOOR ZONE 12	TAMPA	FL	33610	
CITIBANK NA 0908	ATTN CAROLYN TREBUS OR PROXY MGR	3800 CITIBANK CENTER B3 12		TAMPA	FL	33610	
CITIGROUP GLOBAL MARKETS 0418 0505	ATTN ROSE MARIE YODICE OR PROXY MGR	388 GREENWHICH STREET 11TH FLOOR		NEW YORK	NY	10013	
CREDENTIAL SECURITIES INC CDS 5083	ATTN PROXY DEPARTMENT	700 1111 WEST GEORGIA ST		VANCOUVER	BC	V6E4T6	Canada
CREST INTL NOMINEES LIMITED 2012	ATTN JASON MURKIN OR PROXY MGR	33 CANNON STREET		LONDON	UK	EC4M 5SB	United Kingdom
CREST INTL NOMINEES LIMITED 2012	ATTN NATHAN ASHWORTH OR PROXY MGR	33 CANNON STREET		LONDON	UK	EC4M 5SB	United Kingdom
DA DAVIDSON CO 0361	ATTN RITA LINSKEY OR PROXY MGR	8 THIRD STREET NORTH		GREAT FALLS	MT	59403	
Desjardins Securities inc 5028	A S Reorganisation Dept	1 Complexe Desjardins	CP 1200	Montreal	QC	H5B 1C3	Canada

Exhibit C
Depository and Nominees Service List
Served via Overnight Mail or Next Business Day Service

Name	Address 1	Address 2	Address 3	City	State	Postal Code	Country
DESJARDINS SECURITIES INC 5028	ATTN KARLA DIAZ FOR MATERIALS	VALEURS MOBILIARES DESJARDINS	2 COMPLEXE DESJARDINS TOUR EST	NIVEAU 62 E1 22	QC	H5B 1J2	Canada
DESJARDINS SECURITIES INC 5028	1253 MCGILL COLLEGE AVENUE	10TH FLOOR		MONTREAL	QC	H3B2Y5	Canada
DESJARDINS SECURITIES INC CDS 5028	ATTN VERONIQUE LEMIEUX OR PROXY MGR	1060 UNIVERSITY STREET	SUITE 101	MONTREAL	PQ	H5B 5L7	Canada
DESJARDINS SECURITIES VMD 5028	Proxy Reorg Events 34B	1 Complexe Desjardins succ	Desjardins	Montreal	QC	H5B 1B2	Canada
DEUTSCHE BANK SECS CEDEAR 2690	ATTN PROXY DEPARTMENT	5022 GATE PARKWAY	MAILSTOP JCK01 0124	JACKSONVILLE	FL	32256	
EDWARD D JONES CO 0057	ATTN ELIZABETH ROLWES	201 PROGRESS PARKWAY		MARYLAND HEIGHTS	MO	63043 3042	
EDWARD D JONES CO 0057	ATTN AJ MAYTAS OR PROXY MGR	CORPORATE ACTIONS DISTRIBUTION	12555 MANCHESTER ROAD	ST LOUIS	MO	63141	
EDWARD JONES CDS 5012	ATTN Dennis New OR PROXY MGR	12555 Manchester Road		ST LOUIS	MO	63131	
EDWARD JONES CDS 5012	ATTN DIANE YOUNG	1255 MANCHESTER ROAD		ST LOUIS	MO	63141	
EDWARD JONES CDS 5012	ATTN KENNIQUE MEALS	CORP ACTION AND DISTRIBUTION	12555 MANCHESTER ROAD	ST LOUIS	MO	63131	
FIDELITY CLEARING CANADA 5040	ATTN LINDA SARGEANT	BELL TRINITY SQUARE SOUTH TOWER	483 BAY STREET SUITE 200	TORONTO	ON	M5G 2N7	Canada
FIDELITY CLEARING CANADA ULC 5040	ATTN CAROL ANDERSON OR PROXY MGR	483 BAY STREET SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	Canada
FIFTH THIRD BANK THE 2116	ATTN LANCE WELLS	5001 KINGSLEY DRIVE	MAIL DROP 1MOB2D	CINCINNATI	OH	45227	
FIFTH THIRD BANK THE 2116	ATTN CARRIE POTTER OR PROXY MGR	5001 KINGSLEY DR MAIL DROP 1MOB2D		CINCINNATI	OH	45227	
FOLIO FN INVESTMENTS INC 0728	ATTN ASHLEY THEOBALD OR PROXY MGR	8180 GREENSBORO DRIVE 8TH FLOOR		MCLEAN	VA	22102	
FORTIS CLEARING AMERICAS 0695 0396	ATTN KIM VILARA	175 W JACKSON BLVD	SUITE 400	CHICAGO	IL	60605	
FUTU CLEARING INC 4272	ATTN COLETTE REX OR PROXY MGR	12750 MERIT DR STE 475		DALLAS	TX	75251	
GOLDMAN SACHS CO 0005	ATTN DEVIN GEIMAN OR PROXY MGR	30 HUDSON STREET PROXY DEPARTMENT		JERSEY CITY	NJ	07302-0000	
GOLDMAN SACHS INTERNATIONAL 5208	ATTN DEVIN GEIMAN OR PROXY MGR	30 HUDSON STREET PROXY DEPARTMENT		JERSEY CITY	NJ	07302-0000	
HAYWOOD SECURITIES INC CDS 5058	ATN T GILLRD OR J BRERTN OR PXY MGR	WATERFRONT CENTER SUITE 700	200 BURRARD ST	VANCOUVER	BC	V6C 3L6	Canada
HAYWOOD SECURITIES INC CDS 5058	ATTN ANNA MADILAO	400 BURRARD STREET	20TH FLOOR COMMERCE PLACE	VANCOUVER	BC	V6C 3A6	Canada
HSBC BANK USA NA CLEARING 8396	ATTN JOSEPH TELEWIAK	545 WASHINGTON BLVD		JERSEY CITY	NJ	07310-0000	
HSBC CLEAR 8396	ATTN BARBARA SKELLY	545 WASHINGTON BLVD	10TH FLOOR	JERSEY CITY	NJ	07302-0000	
HSBC SECURITIES INC 0816	ATTN CHRIS ARMATO OR PROXY MGR	1 WEST 39TH STREET		NEW YORK	NY	10018	
INGALLS SNYDER LLC 0124	ATTN MIKE SCURA OR PROXY MGR	1325 AVENUE OF THE AMERICAS	18TH FLOOR	NEW YORK	NY	10019	
INTERACTIVE BROKERS 0017 0534	Attn Proxy Bankruptcy Dept	2 Pickwick Plaza 2nd Floor		GREENWICH	CT	06830-0000	
INTL FCSTONE INC 0750	ATTN KEN SIMPSON OR PROXY MGR	2 PERIMETER PARK SOUTH STE 100 W		BIRMINGHAM	AL	35243	
JP MORGAN CLEARING CORP 0352	ATTN BRODERICK WALKER OR PROXY MGR	DEPT C CASHIER DEPART 1 METROTECH	CENTER NORTH REORG DEPT 4TH FL	BROOKLYN	NY	11201 3862	
JPMC BLKRK 3622	ATTN SACHIN GOYAL OR PROXY MGR	500 STANTON CHRISTIANA ROAD OPS 4	FLOOR 02	NEWARK	DE	19713	
JPMC EURO 1970	ATTN DTC CUSTODY LINE SACHIN GOYAL	500 STANTON CHRISTIANA ROAD		NEWARK	DE	19713	
JPMC EURO 1970	ATTN Proxy Dept	4 METROTECH CENTER 3RD FLOOR		BROOKLYN	NY	11245	
JPMORGAN CHASE BANK NA 0902	ATTN JACOB BACK OR PROXY MGR	14201 DALLAS PARKWAY 12TH FLOOR		DALLAS	TX	75254	
JPMORGAN CHASE BANK NA 0902	ATTN SACHIN GOYAL	500 STANTON CHRISTIANA ROAD OPS 4	FLOOR 02	NEWARK	DE	19713 2107	
JPM JPMC 0352	ATTN JOHN FAY	500 STANTON CHRISTIANA ROAD OPS 4	FLOOR 03	NEWARK	DE	19713 2107	
LPL FINANCIAL CORPORATION 0075	Attn Corporate Actions Dept	1055 LPL Way		FORT MILL	SC	29715	

Exhibit C

Depository and Nominees Service List
Served via Overnight Mail or Next Business Day Service

Name	Address 1	Address 2	Address 3	City	State	Postal Code	Country
LPL FINANCIAL CORPORATION 0075	ATTN MARTHA LANG	4828 PARKWAY PLAZA BLVD		CHARLOTTE	NC	28217	
LPL FINANCIAL CORPORATION 0075	ATTN CORPORATE ACTIONS	4707 EXECUTIVE DRIVE		SAN DIEGO	CA	92121	
MACKIE RESEARCH 5029	ATTN TONY RODRIGUES OR PROXY MGR	199 BAY STREET COMMERCE CRT W	SUITE 4600	TORONTO	ON	M5L 1G2	Canada
MLPFS 8862	ATTN EARL WEEKS OR PROXY MGR	4804 DEERLAKE DR E		JACKSONVILLE	FL	32246	
MORGAN STANLEY CO LLC 0015	ATTN ELIZABETH TELESE	ONE NEW YORK PLAZA 39TH FLOOR		NEW YORK	NY	10004	
MORGAN STANLEY CO LLC 50 2187 2267	ATTN RAQUEL DEL MONTE OR PROXY MGR	ONE NEW YORK PLAZA 41st FLOOR		NEW YORK	NY	10004	
MORGAN STANLEY CO LLC 7309	ATTN RAQUEL DEL MONTE OR PROXY MGR	ONE NEW YORK PLAZA 41st FLOOR		NEW YORK	NY	10004	
NATIONAL FINANCIAL SERVICE LLC 0226	ATTN PETER CLOSS	499 WASHINGTON BLVD		JERSEY CITY	NJ	07310-0000	
NATIONAL FINANCIAL SERVICE LLC 0226	ATTN SEAN COLE OR PROXY MGR	499 WASHINGTON BLVD		JERSEY CITY	NJ	07310-0000	
NATL BANK FIN INC CDS 5008	ATTN A MEDEIROS OR PROXY MGR	1010 RUE DE LA GAUCHETIERE		MONTREAL	QC	H3B 5J2	Canada
NBCN INC CDS 5008	ATTN GESTION DE INFO TR 5609 1	1010 RUE DE LA GAUCHETIERE	OUEST 17e étage	MONTREAL	QC	H3B 5J2	Canada
NORTHERN TRUST CO 2669	ATTN RYAN CHISLETT OR PROXY MGR	801 S CANAL STREET	ATTN CAPITAL STRUCTURES C1N	CHICAGO	IL	60607	
OPPENHEIMER CO INC 0571 0303	ATTN OSCAR MAZARIO OR PROXY MGR	85 BROAD STREET 4TH FL		NEW YORK	NY	10004	
PERSHING LLC 0443	ATTN JOSEPH LAVARA	ONE PERSHING PLAZA		JERSEY CITY	NJ	07399-0000	
PERSHING LLC 0443	ATTN AL HERNANDEZ OR PROXY MGR	SECURITIES CORPORATION 1 PERSHING	PLAZA 7TH REORG	JERSEY CITY	NJ	07399-0000	
PHILLIP CAPITAL INC 8460	ATTN STEVEN MILCAREK	141 W JACKSON BLVD SUITE 3050		CHICAGO	IL	60604	
PHILLIP CAPITAL INC 8460	ATTN BILL WEBBER OR PROXY MGR	141 W JACKSON BLVD	SUITE 1531A	CHICAGO	IL	60604	
PRIMEVEST 0701	ATTN ANGELA HANDELAND OR PROXY MGR	400 1ST STREET SOUTH SUITE 300 ST		CLOUD	MN	56301	
PRIMEVEST 0701	ATTN MARK SCHOUVILLER OR PROXY MGR	400 1ST STREET SOUTH SUITE 300 ST		CLOUD	MN	56301	
Principal Custody Solutions	ATTN PROXY MANAGER	222 SOUTH 9th ST	SUITE1400	MINNEAPOLIS	MN	55402	
QUESTRADE INC 5084	ATTN MAURIZIO ARANI OR PROXY MGR	5650 YONGE STREET SUITE 1700		TORONTO	ON	M2M 4G3	Canada
RAYMOND JAMES ASSOCIATES INC 0725	ATTN ROBERTA GREEN	880 CARILION PARKWAY		ST PETERSBURG	FL	33716	
RAYMOND JAMES ASSOCIATES INC 0725	ATTN ROBERTA GREEN OR PROXY MGR	880 CARILION PARKWAY TOWER 2 4TH FL		ST PETERSBURG	FL	33716	
RAYMOND JAMES LTD CDS 5076	ATTN GINA HAYDEN	925 GEORGIA STREET	SUITE 2200	VANCOUVER	BC	V6C 3L2	Canada
RBC CAPITAL MARKET CORPORATION 0235	ATTN STEVE SCHAFER OR PROXY MGR	510 MARQUETTE AVE SOUTH		MINNEAPOLIS	MN	55402	
RBC DOMINION CDS 5002	ATTN SHAREHOLDER SERVICES	180 WELLINGTON ST W 9TH FLOOR		TORONTO	ON	M5J 0C2	Canada
RBC DOMINION CDS 5002	ATTN KAREN OLIVERES	200 BAY STREET 6TH FLOOR	ROYAL BANK PLAZA NORTH TOWER	TORONTO	ON	M5J 2W7	Canada
RBC INVESTOR SERVICES 0901	ATTN EMMA SATTAR OR PROXY MGR	155 WELLINGTON ST W 3RD FLOOR		TORONTO	ON	M5V 3L3	Canada
RHSECURLLC 6769	ATTN DAWN PAGLIARO	500 COLONIAL CENTER PKWY 100		LAKE MARY	FL	32746	
RIDGE CLEARING 0158	ATTN Yasmine Casseus	Broadridge Financial Sol Reorg Dept	2 Gateway Center 283 299 Market St	Newark	NJ	07102-0000	
SCOTIA CAPITAL INC CDS 5011	ATTN NORMITA RAMIREZ CORP ACT DEPT	40 KING STREET WEST		TORONTO	ON	M5H 1H1	Canada
SCOTIA CAPITAL INC CDS 5011	ATN L NIE OR L DOMINGUES OR PXY MGR	40 KING STREET WEST		TORONTO	ON	M5H 1H1	Canada
SEI PRIVATE TRUST COMPANY 2039 2663	ATTN ERIC GREENE OR PROXY MGR	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SEI PRIVATE TRUST COMPANY 2039 2663	ATTN MELVIN ALLISON OR PROXY MGR	ONE FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SG AMERICAS SECURITIES LLC 0286	ATTN CHARLES HUGHES OR PROXY MGR	245 PARK AVE		NEW YORK	NY	10167	

Exhibit C

Depository and Nominees Service List

Served via Overnight Mail or Next Business Day Service

Name	Address 1	Address 2	Address 3	City	State	Postal Code	Country
SG AMERICAS SECURITIES LLC 0286	ATTN PAUL MITSAKOS	480 WASHINGTON BLVD		JERSEY CITY	NJ	07310-0000	
STATE STREET 0997	ATTN MIKE FEELEY ROB RAY PROXY MGR	CORP ACTIONS JAB5E 1776	HERITAGE DRIVE NORTH	QUINCY	MA	02171-0000	
STATE STREET 0997	ATTN PROXY DEPARTMENT	1 CONGRESS STREET		BOSTON	MA	2171	
STATE STREET 2399	ATTN MARIA SASINOSKI OR PROXY MGR	525 WILLIAM PENN PLACE ROOM 0300		PITTSBURGH	PA	15259	
STERNE AGEE LEACH INC 0750	ATTN JAMES MEZRANO	2 PERIMETER PARK	SUITE 100W	BIRMINGHAM	AL	35209	
STIFEL NICOLAUS CO 0793	ATTN CHRIS WIEGAND OR PROXY MGR	501 N BROADWAY 7TH FL STOCK REC DEP		ST LOUIS	MO	63102	
TD WATERHOUSE CANADA INC CDS 5036	ATTN YOUSUF AHMED OR PROXY MGR	77 BLOOR STREET WEST	3RD FLOOR	TORONTO	ON	M4Y 2T1	Canada
TD WATERHOUSE CANADA INC CDS 5036	ATTN PROXY MANAGER	77 BLOOR STREET WEST 3RD FLOOR		TORONTO	ON	M5S 1M2	Canada
THE BANK NY MELLON 901	ATTN CELESTE MORRIS VICE	500 GRANT STREET ROOM 151 2610		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON 0901	ATTN JENNIFER MAY	525 WILLIAM PENN PL SUITE 153 0400		PITTSBURGH	PA	15259	
THE NORTHERN TRUST COMPANY 2669	ATTN RYAN CHISLETT OR PROXY MGR	801 S CANAL STREET	ATTN CAPITAL STRUCTURES C1N	CHICAGO	IL	60607	
TRADESTATION 0271	ATTN PROXY MGR	8050 SW 10th Street		Plantation	FL	33324	
UBS FINANCIAL SERVICES LLC 0221	ATTN JANE FLOOD OR PROXY MGR	1000 HARBOR BLVD		WEEHAWKEN	NJ	07086-0000	
UBS SECURITIES LLC 0642	ATTN GREG CONTALDI OR PROXY MGR	1000 HARBOR BLVD	5TH FLOOR	WEEHAWKEN	NJ	07086-0000	
UBS SECURITIES LLC 0642	ATTN MICHAEL HALLETT	315 DEADERICK STREET		NASHVILLE	TN	37238	
US BANCORP INVESTMENTS INC 0280	ATTN KATHY DABRUZZI OR PROXY MGR	60 LIVINGSTON AVE EP MN WN2H		ST PAUL	MN	55107 1419	
US BANCORP INVESTMENTS INC 0280	ATTN KEVIN BROWN	60 LIVINGSTON AVE		ST PAUL	MN	55107 1419	
US BANK NA 2803	ATTN STEPHANIE KAPTA OR PROXY MGR	1555 N RIVERCENTER DRIVE SUITE 302		MILWAUKEE	WI	53212	
US BANK NA 2803	ATTN PAUL KUXHAUS OR PROXY MGR	1555 N RIVER CENTER DRIVE SUITE 302		MILWAUKEE	WI	53212	
VANGUARD 0062	ATTN BEN BEGUIN OR CORPORATE ACTION	14321 N NORTHSIGHT BLVD		SCOTTSDALE	AZ	85260	
VANGUARD MARKETING CORP 0062	ATTN CORPORATE ACTIONS	100 VANGUARD BOULEVARD		MALVERN	PA	19355	
WEDBUSH MORGAN SECURITIES INC 0103	ATTN ALAN FERREIRA OR PROXY MGR	1000 WILSHIRE BLVD		LOS ANGELES	CA	90017	
WEDBUSH SECURITIES INC P3 8199 8237	ATTN ALAN FERREIRA OR PROXY MGR	1000 WILSHIRE BLVD	SUITE 850	LOS ANGELES	CA	90017	
WELLS FARGO CLEARING 0141	ATTN PROXY DEPARTMENT	One North Jefferson Avenue		ST LOUIS	MO	63103	

Exhibit D

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

23ANDME HOLDING CO., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-40976

(Jointly Administered)

Related Docket No. 6

**NOTICE OF (I) DISCLOSURE PROCEDURES APPLICABLE
TO CERTAIN HOLDERS OF COMMON STOCK OR OPTIONS,
(II) DISCLOSURE PROCEDURES FOR CERTAIN TRANSFERS OF
AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO
COMMON STOCK, AND (III) FINAL HEARING ON THE APPLICATION THEREOF**

TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF COMMON STOCK OF 23ANDME HOLDING CO. (THE “COMMON STOCK”):

PLEASE TAKE NOTICE that on March 23, 2025 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed petitions with the United States Bankruptcy Court for the Eastern District of Missouri (the “Court”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from the Debtors’ estates or to exercise control over property of or from the Debtors’ estates.

¹ The Debtors’ service address for purposes of these chapter 11 cases is: 870 Market Street, Room 415, San Francisco, CA, 94102. The last four digits of the Debtors’ federal tax identification numbers are: (i) 23andMe Holding Co. [0344], (ii) 23andMe Inc. [7371], (iii) 23andMe Pharmacy Holdings, Inc. [4690], (iv) Lemonaid Community Pharmacy, Inc. [7330], (v) Lemonaid Health, Inc. [6739], (vi) Lemonaid Pharmacy Holdings Inc. [6500], (vii) LPHARM CS LLC [1125], (viii) LPHARM INS LLC [9800], (ix) LPHARM RX LLC [7746], (x) LPRXONE LLC [3447], (xi) LPRXTHREE LLC [3852], (xii) LPRXTWO LLC [1595].

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed the *Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock of 23andMe Holding Co. and (II) Granting Related Relief* [Docket No. 6] (the "Motion").

PLEASE TAKE FURTHER NOTICE that on March 28, 2025, the Court entered the *Interim Order (I) Establishing Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock of 23andMe Holding Co. and (II) Granting Related Relief* [Docket No. 119] (the "Order")² approving procedures for certain transfers of, and declarations of worthlessness with respect to, Common Stock, set forth in Exhibit 1 attached to the Order (the "Procedures").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, a Substantial Shareholder or person that may become a Substantial Shareholder may not consummate any purchase, sale, or other transfer of Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, any such transaction in violation of the Procedures shall be null and void *ab initio*, and certain remedial actions may be required to restore the status quo ante.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, a 50% Shareholder may not claim a worthless stock deduction in respect of the Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, any such deduction in violation of the Procedures is null and void *ab initio*, and the 50% Shareholder shall be required to file an amended tax return revoking such proposed deduction.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the Procedures shall apply to the holding and transfers of Common Stock or any Beneficial Ownership therein by a Substantial Shareholder or someone who may become a Substantial Shareholder.

PLEASE TAKE FURTHER NOTICE that upon the request of any entity, the proposed notice, solicitation, and claims agent for the Debtors, Kroll Restructuring Administration LLC, will provide a copy of the Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. The Order and such declarations are also available via PACER at <https://pacer.uscourts.gov/> for a fee, or at no charge by accessing the Debtors' restructuring website at <https://restructuring.ra.kroll.com/23andMe>.

PLEASE TAKE FURTHER NOTICE that the final hearing (the "Final Hearing") on the Motion shall be held on April 22, 2025, at 1:30 p.m., prevailing Central Time. Any objections or responses to entry of a final order on the Motion must be filed with the Court on or before 4:00 p.m., prevailing Central Time, on April 15, 2025. If no objections to entry of a final order on the Motion are timely received, the Court may enter such final order without need for the final hearing.

PLEASE TAKE FURTHER NOTICE THAT FAILURE TO FOLLOW THE PROCEDURES SET FORTH IN THE ORDER SHALL CONSTITUTE A VIOLATION OF, AMONG OTHER THINGS, THE AUTOMATIC STAY PROVISIONS OF SECTION 362 OF THE BANKRUPTCY CODE.

PLEASE TAKE FURTHER NOTICE THAT ANY PROHIBITED PURCHASE, SALE, OTHER TRANSFER OF, OR DECLARATION OF WORTHLESSNESS WITH RESPECT TO COMMON STOCK OR BENEFICIAL OWNERSHIP THEREIN IN VIOLATION OF THE ORDER IS PROHIBITED AND SHALL BE NULL AND VOID AB

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion or the Order, as applicable.

INITIO AND MAY BE SUBJECT TO ADDITIONAL SANCTIONS AS THIS COURT MAY DETERMINE.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Order are in addition to the requirements of applicable law and do not excuse compliance therewith.

Dated: March 28, 2025
St. Louis, Missouri

Respectfully submitted,

Carmody MacDonald P.C.

/s/ Thomas H. Riske

Thomas H. Riske #61838MO

Nathan R. Wallace #74890MO

Jackson J. Gilkey #73716MO

120 S. Central Avenue, Suite 1800

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- and -

**PAUL, WEISS, RIFKIND, WHARTON &
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Paul M. Basta (*pro hac vice* granted)

Christopher Hopkins (*pro hac vice* granted)

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Email: pbasta@paulweiss.com
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jchoi@paulweiss.com
ghotz@paulweiss.com

Counsel to the Debtors and Debtors in Possession

Exhibit E

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

23ANDME HOLDING CO., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-40976-357

(Jointly Administered)

Related Docket Nos. 30 & 125

NOTICE OF AUCTION FOR THE SALE OF THE DEBTORS' ASSETS

PLEASE TAKE NOTICE that, on March 28, 2025 the United States Bankruptcy Court for the Eastern District of Missouri (the “Court”) entered the *Order (I) Approving Bidding Procedures for the Sale of the Debtors’ Assets, (II) Scheduling Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form and Manner of the Notice Thereof, (IV) Approving Procedures Regarding Entry into Stalking Horse Agreement(s), If Any, (V) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (VI) Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets, and (VII) Granting Related Relief* [Docket No. 125] (the “Bidding Procedures Order”),² authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to conduct an auction (the “Auction”), if any, to select the party or parties to purchase all or substantially all of the Debtors’ assets (the “Company Assets” and, such transaction, the “Sale”). The Auction will be governed by the bidding procedures approved pursuant to the Bidding Procedures Order (attached to the Bidding Procedures Order as Exhibit 1, the “Bidding Procedures”). ***All interested bidders should carefully read the Bidding Procedures Order and the Bidding Procedures in their entirety.***

¹ The Debtors in each of these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 23andMe Holding Co. (0344), 23andMe, Inc. (7371), 23andMe Pharmacy Holdings, Inc. (4690), Lemonaid Community Pharmacy, Inc. (7330), Lemonaid Health, Inc. (6739), Lemonaid Pharmacy Holdings Inc. (6500), LPharm CS LLC (1125), LPharm INS LLC (9800), LPharm RX LLC (7746), LPRXOne LLC (3447), LPRXThree LLC (3852), and LPRXTwo LLC (1595). The Debtors’ service address for purposes of these chapter 11 cases is: 870 Market Street, Room 415, San Francisco, CA 94102.

² Capitalized terms used but not defined have the meanings ascribed to them in the Bidding Procedures Order, the Bidding Procedures, or the *Debtors’ Motion for Entry of an Order (I) Approving Bidding Procedures for the Sale of the Debtors’ Assets, (II) Scheduling Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form and Manner of the Notice Thereof, (IV) Approving Procedures Regarding Entry into Stalking Horse Agreement(s), If Any, (V) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (VI) Authorizing the Sale of the Debtors’ Assets Free and Clear of Claims, Interests, and Encumbrances, (VII) Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets, and (VIII) Granting Related Relief* [Docket No. 30] (the “Motion”), as applicable.

PLEASE TAKE FURTHER NOTICE that the non-binding **IOI Deadline is April 13, 2025 at 4:00 p.m. (prevailing Central Time).**

PLEASE TAKE FURTHER NOTICE that the **Bid Deadline is May 7, 2025, at 4:00 p.m. (prevailing Central Time)** and that any person or entity who wishes to participate in the Auction, if any, must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that (a) any person or entity who wishes to participate in the Auction must comply in all respects with the Debtors' consumer privacy practices, which do not restrict the transfer of personally identifiable information of the Debtors' customers in connection with a bankruptcy, merger, acquisition, reorganization, or sale of assets, (b) each Bid must contain a statement acknowledging such compliance, and (c) each Bid must acknowledge that it has complied, and will continue to comply, in all respects with the Bidding Procedures, the Bankruptcy Code, and any applicable law, among other requirements.

PLEASE TAKE FURTHER NOTICE that the Debtors, if necessary, intend to conduct the Auction, if any, at which they will consider proposals submitted to them and their advisors, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on **May 14, 2025 at 9:00 a.m. (prevailing Central Time)** at the offices of Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, or by remote video, or such other date and time location as selected by the Debtors in consultation with the Consultation Parties and timely communicated to all entities entitled to attend the Auction.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to modify the Bidding Procedures, in their reasonable business judgment and in consultation with the Consultation Parties, in accordance with the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that **June 17, 2025, at 9:00 a.m. (prevailing Central Time)**, or as soon thereafter as the Debtors may be heard, shall be the date and time for the hearing at which the Bankruptcy Court will consider approval of the Sale (the "Sale Hearing").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Sale (the "Sale Objections") shall be in writing, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Procedure for the Eastern District of Missouri, set forth the name of the objecting party, the nature and amount of any claims or interests held or asserted against the Debtors' estate or properties, the basis for the objection, and the specific grounds therefore, and be filed and served upon the following so that such objections are received by **June 10, 2025, at 4:00 p.m. (prevailing Central Time)** (the "Sale Objection Deadline") by: (a) counsel for the Debtors, (i) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn. Christopher Hopkins (chopkins@paulweiss.com); Jessica Choi (jchoi@paulweiss.com); and Grace C. Hotz (ghotz@paulweiss.com)), and (ii) Carmody MacDonald P.C., 120 S. Central Avenue, Suite 1800 St. Louis, Missouri 63105 (Attn: Thomas H. Riske (thr@carmodymacdonald.com); Nathan R. Wallace (nrw@carmodymacdonald.com); and Jackson J. Gilkey (jig@carmodymacdonald.com)); (b) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, Missouri 63102 (Attn: Carole Ryczek (Carole.Ryczek@usdoj.gov); Joseph Schlotzhauer

(Joseph.Schlotzhauer@usdoj.gov); and Paul A. Randolph (Paul.A.Randolph@usdoj.gov)); and (c) the Sale Notice Parties (as defined in the Motion).

PLEASE TAKE FURTHER NOTICE that this notice is subject to the full terms and conditions of the Motion, the Bidding Procedures Order, and the Bidding Procedures, and the Debtors urge parties in interest to review such documents in their entirety. Copies of the Motion, the Stalking Horse Agreement(s), if any, the Bidding Procedures, and the Bidding Procedures Order, in addition to any related documents that may be filed, may be obtained by accessing (a) the website of the Debtors' notice and claims agent, Kroll Restructuring Administration LLC, at <https://restructuring.ra.kroll.com/23andMe>, for no charge, or (b) the Court's internet site: <https://www.moeb.uscourts.gov/>, for a fee, through an account obtained from the PACER website at <http://pacer.psc.uscourts.gov>.

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION

ANY PARTY OR ENTITY THAT FAILS TO TIMELY FILE AND SERVE AN OBJECTION ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO SUCH SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE COMPANY ASSETS OF THE DEBTORS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS AFFECTED THEREUNDER.

Dated: March 28, 2025
St. Louis, Missouri

Respectfully submitted,

Carmody MacDonald P.C.

/s/ Thomas H. Riske

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- and -

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GARRISON LLP**

Paul M. Basta (*pro hac vice* granted)

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ghotz@paulweiss.com

*Counsel to the Debtors and Debtors in
Possession*

Exhibit F

Exhibit F
Nominee Service List
Served via email

NAME	EMAIL
Axos Clearing LLC (0052)	EMAIL ADDRESS ON FILE
Bank of America (0955)	EMAIL ADDRESS ON FILE
BARCLAYS CAPITAL /BARCLAYS BANK (0229/7254/5101)	EMAIL ADDRESS ON FILE
BMO NSBT BURNS (5043)	EMAIL ADDRESS ON FILE
BNP PARIBAS (2787/1569/2154/2884/2885/2147)	EMAIL ADDRESS ON FILE
CHARLES SCHWAB & CO., INC. (0164)	EMAIL ADDRESS ON FILE
CIBC (5030)	EMAIL ADDRESS ON FILE
CITIBANK, N.A. (0908/0418/0505/0274)	EMAIL ADDRESS ON FILE
DESJARDINS(5028)	EMAIL ADDRESS ON FILE
GOLDMAN SACHS (0005 / 5208 / 2941)	EMAIL ADDRESS ON FILE
HSBC (816)	EMAIL ADDRESS ON FILE
HSBC (8396)	EMAIL ADDRESS ON FILE
INGALLS & SNYDER, L.L.C. (0124)	EMAIL ADDRESS ON FILE
INTERACTIVE BROKERS/TH (0534)	EMAIL ADDRESS ON FILE
INTL FCSTONE, INC.f.k.a STERNE, AGEE & LEACH, INC. (0750)	EMAIL ADDRESS ON FILE
J.P. MORGAN CLEARING CORP. (0352/2035/0902)	EMAIL ADDRESS ON FILE
LPL FINANCIAL CORPORATION (0075)	EMAIL ADDRESS ON FILE
Morgan Stanley (0050)	EMAIL ADDRESS ON FILE
NBCN Inc./CDS (5008)	EMAIL ADDRESS ON FILE
NORTHERN TRUST CO (2669)	EMAIL ADDRESS ON FILE
OPPENHEIMER & CO. INC. (0571)	EMAIL ADDRESS ON FILE
BNY Mellon/ Pershing (0443)	EMAIL ADDRESS ON FILE
STATE STREET BANK AND TRUST (0997/2319/2950)	EMAIL ADDRESS ON FILE
STIFEL, NICOLAUS & CO (0793)	EMAIL ADDRESS ON FILE
UBS FINANCIAL SERVICES LLC (0221)	EMAIL ADDRESS ON FILE
US Bank (2803)	EMAIL ADDRESS ON FILE
WEDBUSH MORGAN SECURITIES (0103)	EMAIL ADDRESS ON FILE